

Firm Profile: A Time-Tested Approach Informs Everything We Do

ABOUT US

Founded over a century ago, 1919 Investment Counsel, provides customized equity and fixed income strategies for institutions, family offices and high net worth individuals. Our roots date back to 1919 when Scudder Stevens & Clark, our predecessor firm, pioneered the Investment Counsel Industry.

Headquartered in Baltimore, Maryland, the firm managed approximately \$26.0 billion in assets as of December 31, 2025.

OUR INVESTMENT APPROACH

The cornerstone of 1919 Investment Counsel's investment process is proprietary, fundamental research with an emphasis on high-quality companies, risk management and diversification. Our investment team of over 30 investment professionals averages over 30 years of experience with exposure to every market cycle. We offer an array of separately managed account solutions specifically tailored to our clients' unique needs.

OUR INVESTMENT STRATEGIES

Equity Strategies

- SRI/ESG Balanced
- SRI/ESG Catholic Values Equity
- SRI/ESG Climate Aware Equity
- SRI/ESG Equity
- Quality Growth Equity

Fixed Income Strategies

- Municipal Intermediate Duration
- Municipal Short Duration
- Municipal 1-10 Year Ladder
- Taxable Intermediate Duration
- Taxable Short Duration
- Tax-Responsive Intermediate Duration
- Tax-Responsive Short Duration
- SRI/ESG Intermediate Duration
- SRI/ESG Full Duration

MORE THAN 50 YEARS STRONG IN SRI

1919 Investment Counsel is an experienced responsible investing manager with a history that can be traced back to 1971. Our rich heritage of providing separately managed accounts tailored to our clients' specific mandates, informs our rigorous, research-driven investment approach.

Utilizing responsible investing criteria and the consideration of environmental, social, and governance factors, our team constructs highly customized portfolios that meet the specific mission and investment mandates of the endowments, foundations, corporations, pensions and individuals we serve nationwide.

WITH OFFICES IN

Baltimore • Birmingham • Cincinnati
New York • Philadelphia
San Francisco • Vero Beach

CONTACT US

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1919

Theodore Scudder founds predecessor firm Scudder, Stevens & Clark and pioneers the Investment Counsel Industry

2004

Legg Mason Investment Counsel formed from the acquisition of Scudder Private Investment Counsel and Legg Mason Trust

2015

Acquired Sterne Agee Family Office

Responsible Investing
Strategies inception
1971

The Firm changes its name to
1919 Investment Counsel, LLC
2014

Acquired
Rand & Associates
2018