1919 INVESTMENT COUNSEL
Complexity to Clarity

Firm Profile:
A Time-Tested Approach Informs Everything We Do

ABOUT US

Founded nearly a century ago, 1919 Investment Counsel, LLC provides customized equity and fixed income strategies for institutions, family offices and high net worth individuals. Our roots date back to 1919 when Scudder Stevens & Clark, our predecessor firm, pioneered the Investment Counsel Industry.

Headquartered in Baltimore, Maryland, the firm managed approximately $22.6 billion in assets as of March 31, 2024.

OUR INVESTMENT APPROACH

The cornerstone of 1919 Investment Counsel's investment process is proprietary, fundamental research with an emphasis on high-quality companies, risk management and diversification. Our investment team of over 30 investment professionals averages over 30 years of experience with exposure to every market cycle. We offer an array of separately managed account solutions specifically tailored to our clients' unique needs.

OUR INVESTMENT STRATEGIES

SRI/ESG Strategies

- SRI/ESG Balanced
- SRI/ESG Catholic Values Equity
- SRI/ESG Climate Aware Equity
- SRI/ESG Equity
- SRI/ESG Full Duration Fixed Income
- SRI/ESG Intermediate Duration Fixed Income

Equity Strategies

- Disruptive Innovation
- Dividend Growth
- Equity Income
- Global Growth Equity-ADR
- Quality Growth Equity
- REIT

Fixed Income Strategies

- Taxable Full Duration Fixed Income
- Taxable Intermediate Duration Fixed Income
- Intermediate Municipal Fixed Income
- Intermediate Government/Credit Fixed Income

MORE THAN 50 YEARS STRONG IN SRI

1919 Investment Counsel is an experienced responsible investing manager with a history that can be traced back to 1971. Our rich heritage of providing separately managed accounts tailored to our clients' specific mandates, informs our rigorous, research-driven investment approach.

Utilizing responsible investing criteria and the consideration of environmental, social, and governance factors, our team constructs highly customized portfolios that meet the specific mission and investment mandates of the endowments, foundations, corporations, pensions and individuals we serve nationwide.

WITH OFFICES IN

Baltimore • Birmingham • Cincinnati
New York • Philadelphia
San Francisco • Vero Beach

CONTACT US

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1919
Theodore Scudder founds predecessor firm Scudder, Stevens & Clark and pioneers the Investment Counsel Industry

1971
Responsible Investing Strategies inception

2004
Legg Mason Investment Counsel formed from the acquisition of Scudder Private Investment Counsel and Legg Mason Trust

2014
The Firm changes its name to 1919 Investment Counsel, LLC

2015
Acquired Sterne Agee Family Office

2018
Acquired Rand & Associates